













**Hannah Martinez**  
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# Polyethylene terephthalate (PET) is the most recycled plastic polymer in the world; made to be remade

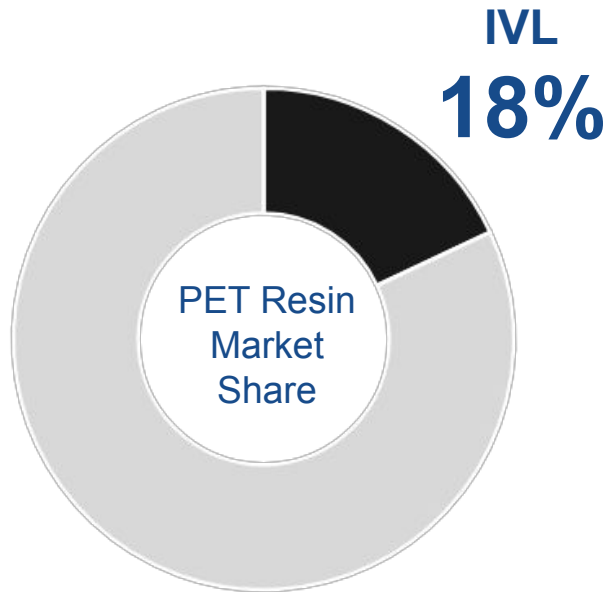
						
	PET	HDPE	PVC	LDPE	PP	PS
Common applications	Beverage bottles Food trays 	Rigid: Milk jugs Flexible: Grocery bags 	Rigid: Blister packs Flexible: Food films 	Shrink films Container Lids 	Yogurt containers Bottle caps 	Foam containers Cutlery 
Recycling Rates <sup>2</sup>	~55% <sup>3</sup>	~30% <sup>4</sup>	<3%	~8%	<2%	~1%

1. Based on mechanical recycling technology; 2. US & EU average recycling rates except for LDPE for which the data is EU only; 3. PET bottles; 4. Rigid HDPE containers  
Note: Pictures are for illustrative use only; Figures are as of 2020E  
Source: Industry Data, IVL Analysis

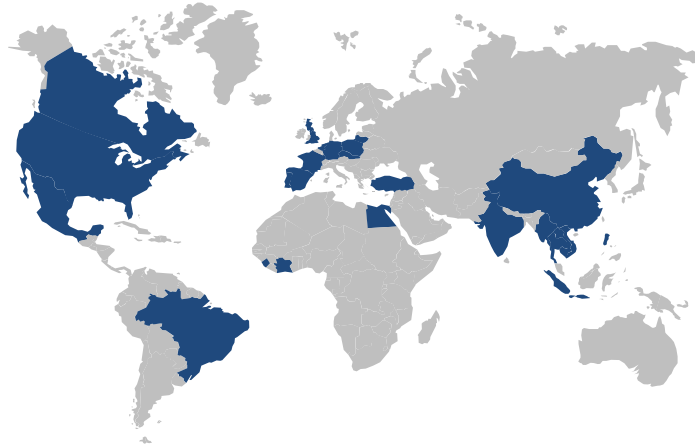
# Indorama Ventures is the largest PET producer and recycler in the world



Largest global PET resin producer



Geographically diverse footprint



**60**

manufacturing sites

**22**

countries

**5**

continents



Strong customer relationships



**PEPSICO**



# Recycling footprint

As of August 2025, our 20 recycling sites worldwide reached a milestone of recycling 150 billion used PET bottles

**VISION** To maintain PET as a trusted and safe material

## 2025 Global commitment

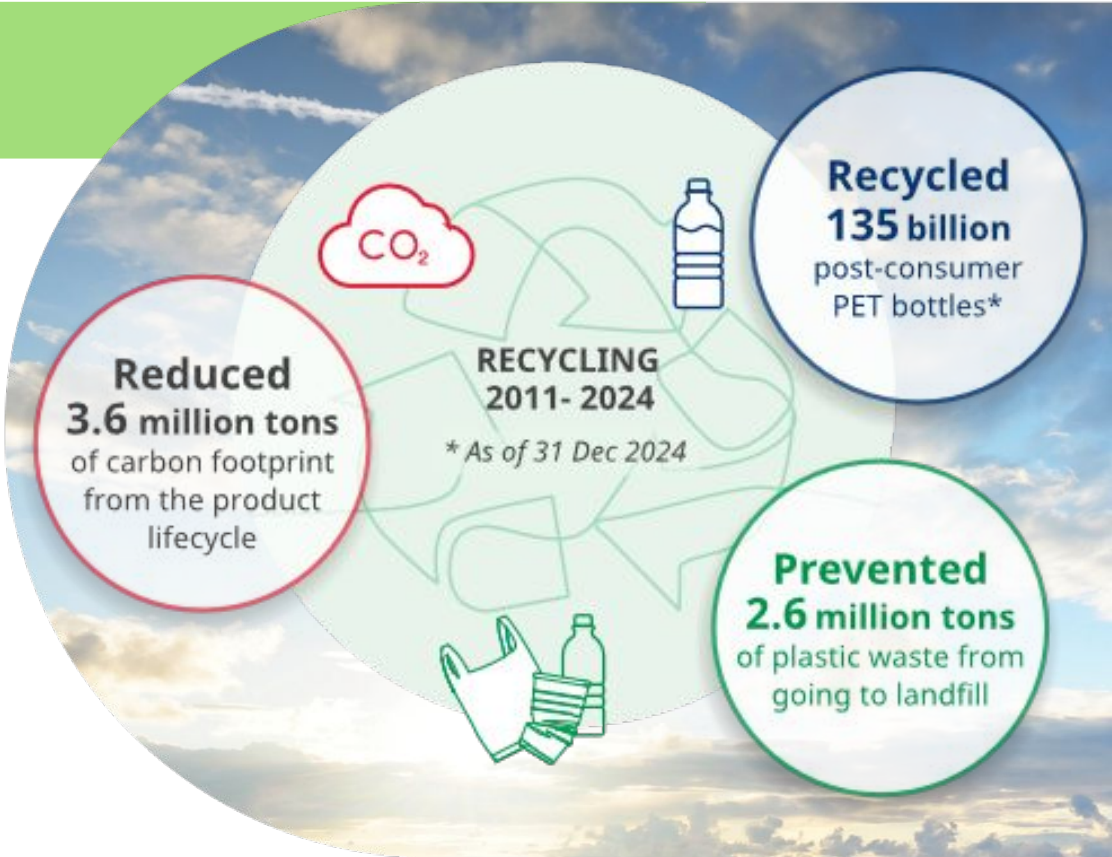
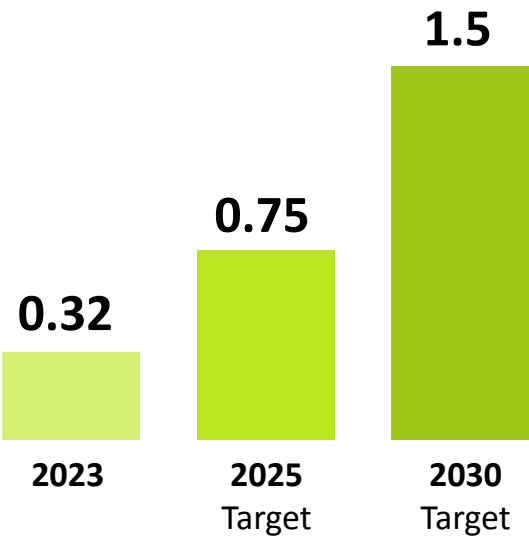
In 2019, we made a global commitment to the Ellen MacArthur Foundation.

Capacity to recycle 750,000 tons (300,000 tons in US) of post-consumer PET bale input

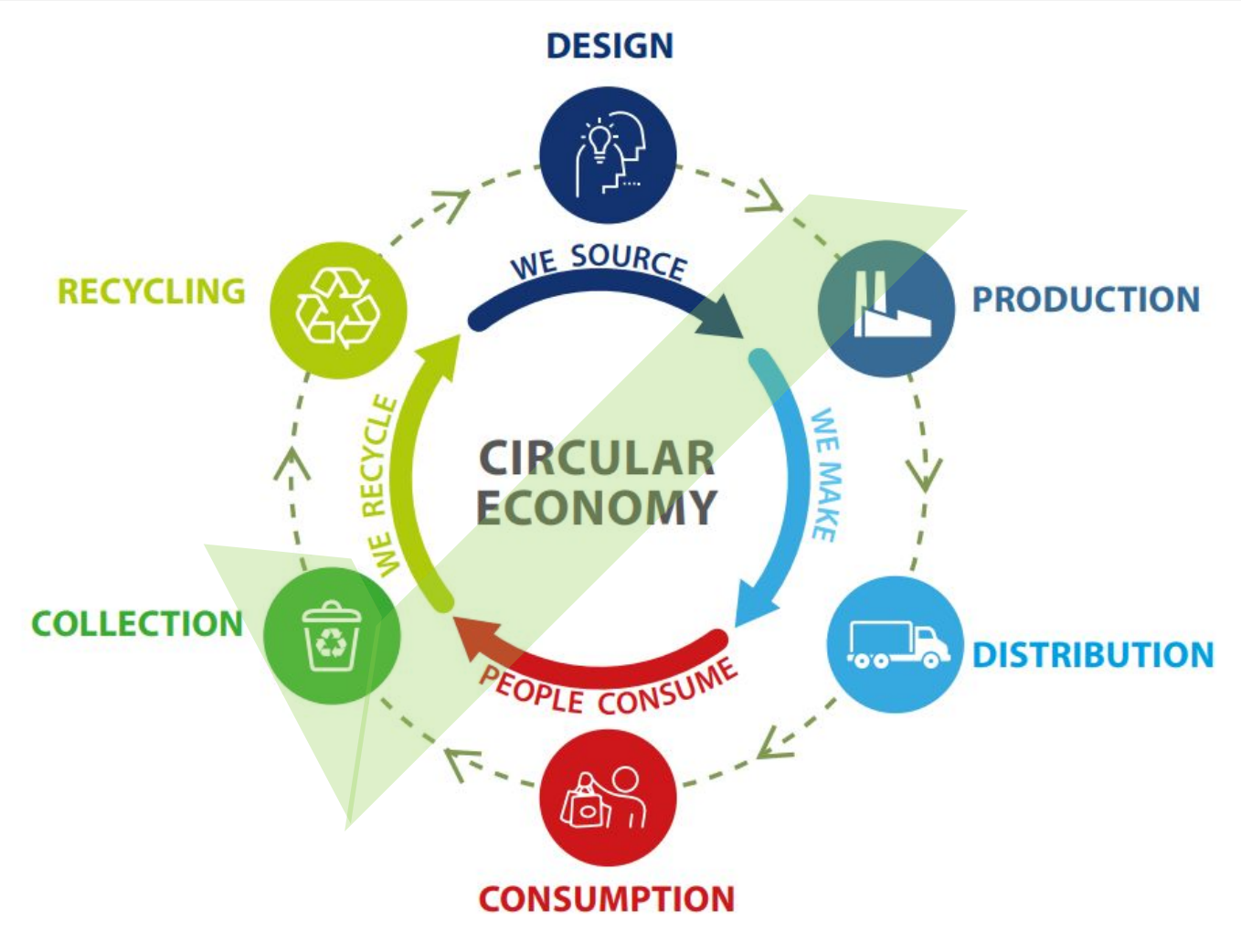
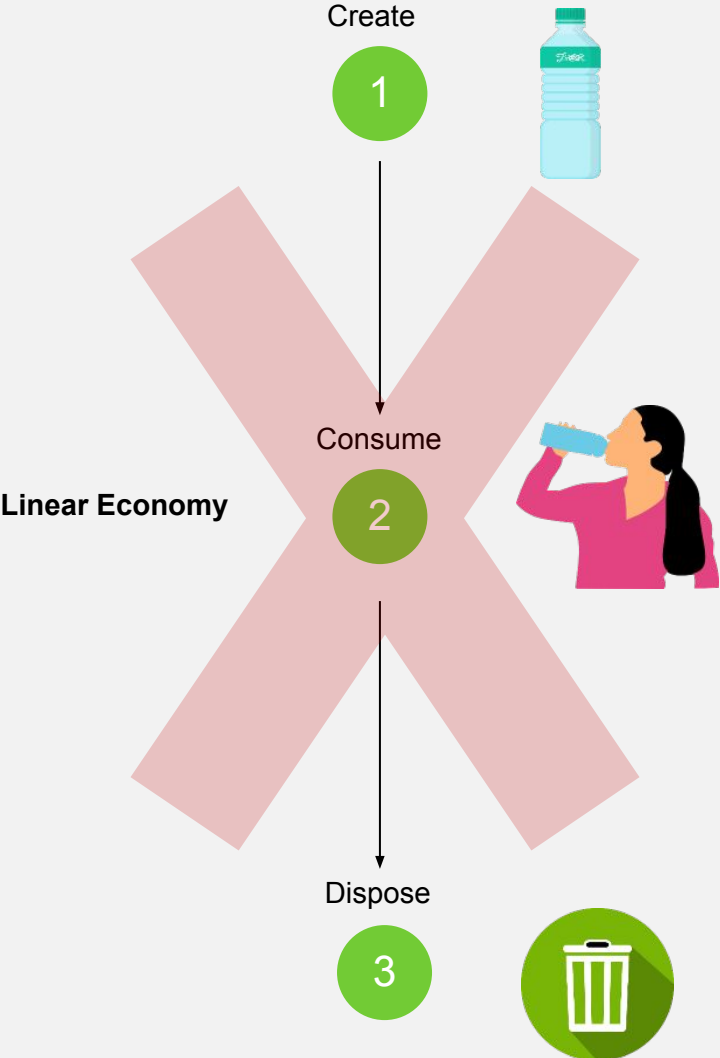
Recycle 50 billion bottles per year

Invest US\$1.5 billion to build and expand recycling facilities

## Recycling of post-consumer PET bale input (Million tons)



# Unfortunately, investment in infrastructure continues to be linear



# Infrastructure, regulation, and behavior trends drive a circular economy

**Legislation and Regulation:**  
Recycled content mandates; collection infrastructure and targets

**Behavior:**  
Buying recycled material and proper disposal



**Recycling:**  
Produces recyclable material and recycles the collected material, closing the loop

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