



US Metros: 2019 GMP and Labor Force Forecast

Prepared for:
The U.S. Conference of Mayors and its
Council on Metro Economies and
the New American Cities

Prepared by: IHS Markit



IHS Markit™

Gross Metropolitan Product and Labor Force of U.S. Metro Areas

	2019	2020-2024 Growth	
	GMP \$millions	Real GMP (% annual rate)	Labor Force (% annual rate)
Abilene, TX	7,938	1.30	0.52
Akron, OH	37,833	0.79	0.11
Albany, GA	6,328	0.81	0.35
Albany, OR	5,247	1.65	0.65
Albany-Schenectady-Troy, NY	61,450	1.15	0.18
Albuquerque, NM	44,390	1.78	0.95
Alexandria, LA	6,517	1.13	0.14
Allentown-Bethlehem-Easton, PA-NJ	46,437	1.31	0.27
Altoona, PA	6,162	0.81	0.35
Amarillo, TX	14,325	1.22	0.73
Ames, IA	5,744	1.72	1.22
Anchorage, AK	25,756	1.54	0.96
Ann Arbor, MI	25,508	1.41	0.59
Anniston-Oxford-Jacksonville, AL	4,584	1.13	-0.61
Appleton, WI	13,444	1.26	0.73
Asheville, NC	21,625	1.75	1.95
Athens-Clarke County, GA	10,444	1.49	1.01
Atlanta-Sandy Springs-Roswell, GA	415,651	2.43	1.40
Atlantic City - Hammonton, NJ	15,260	0.55	0.37
Auburn-Opelika, AL	7,136	1.65	0.76
Augusta-Richmond County, GA-SC	29,374	1.37	0.67
Austin-Round Rock, TX	154,066	3.12	2.18
Bakersfield, CA	51,489	2.60	1.61
Baltimore-Columbia-Towson, MD	213,994	2.03	0.41
Bangor, ME	7,030	0.47	-0.20
Barnstable Town, MA	15,071	1.27	-0.19
Baton Rouge, LA	57,800	1.74	0.60
Battle Creek, MI	6,633	1.09	0.02
Bay City, MI	3,881	0.71	-0.33
Beaumont-Port Arthur, TX	32,879	1.19	0.05
Beckley, WV	4,132	0.67	0.07
Bellingham, WA	15,686	2.43	1.83
Bend-Redmond, OR	9,899	2.21	1.57
Billings, MT	10,278	1.65	0.80
Binghamton, NY	12,430	0.77	-0.94
Birmingham-Hoover, AL	67,914	1.44	0.31
Bismarck, ND	8,183	1.20	0.95
Blacksburg-Christiansburg-Radford, VA	8,765	1.61	-0.08
Bloomington, IL	14,759	1.44	-0.53
Bloomington, IN	7,609	1.39	0.01
Bloomsburg-Berwick, PA	4,592	1.04	0.18
Boise City, ID	36,290	2.84	1.55
Boston-Cambridge-Newton, MA-NH	486,434	2.00	0.13
Boulder, CO	28,755	2.10	0.91

Gross Metropolitan Product and Labor Force of U.S. Metro Areas

	2019	2020-2024 Growth	
	GMP \$millions	Real GMP (% annual rate)	Labor Force (% annual rate)
Bowling Green, KY	7,333	1.12	1.59
Bremerton-Silverdale, WA	13,735	1.93	1.44
Bridgeport-Stamford-Norwalk, CT	92,573	1.53	0.14
Brownsville-Harlingen, TX	11,936	1.61	1.48
Brunswick, GA	4,733	1.00	0.98
Buffalo-Cheektowaga-Niagara Falls, NY	71,488	0.66	-0.15
Burlington, NC	6,290	1.40	0.35
Burlington-South Burlington, VT	14,334	1.65	0.79
California-Lexington Park, MD	7,576	1.86	0.79
Cambridge-Newton-Framingham, MA (Division)	229,981	1.97	0.44
Canton-Massillon, OH	19,962	1.10	-0.04
Cape Coral-Fort Myers, FL	32,379	2.90	1.81
Cape Girardeau, MO-IL	4,683	2.10	1.22
Carbondale-Marion, IL	6,597	0.85	0.10
Carson City, NV	3,883	1.76	0.98
Casper, WY	5,763	2.20	0.41
Cedar Rapids, IA	19,254	1.51	0.53
Chambersburg-Waynesboro, PA	6,450	0.98	0.46
Champaign-Urbana, IL	13,547	1.17	-0.23
Charleston, WV	11,596	0.57	-0.06
Charleston-North Charleston, SC	45,124	2.41	1.83
Charlotte-Gastonia-Concord, NC-SC	177,972	2.57	0.85
Charlottesville, VA	15,248	2.15	0.86
Chattanooga, TN-GA	32,176	1.65	0.12
Cheyenne, WY	5,910	1.78	0.75
Chicago-Naperville-Elgin, IL-IN-WI	715,831	1.24	0.17
Chico, CA	10,694	1.73	0.75
Cincinnati, OH-KY-IN	146,755	1.35	0.14
Clarksville, TN-KY	12,216	1.47	1.51
Cleveland, TN	5,412	1.37	0.62
Cleveland-Elyria, OH	139,168	0.93	0.05
Coeur d'Alene, ID	6,642	3.03	1.63
College Station-Bryan, TX	14,063	1.99	1.55
Colorado Springs, CO	39,874	2.45	1.36
Columbia, MO	9,533	2.02	1.04
Columbia, SC	44,960	2.30	1.41
Columbus, GA-AL	15,500	1.38	-0.08
Columbus, IN	7,435	0.72	0.59
Columbus, OH	134,168	1.86	0.83
Corpus Christi, TX	24,756	1.67	0.74
Corvallis, OR	5,309	1.44	0.04
Crestview-Fort Walton Beach-Destin, FL	15,453	2.60	1.11
Cumberland, MD-WV	4,072	0.66	0.37
Dallas-Fort Worth-Arlington, TX	537,137	2.67	1.58

Gross Metropolitan Product and Labor Force of U.S. Metro Areas

	2019	2020-2024 Growth	
	GMP \$millions	Real GMP (% annual rate)	Labor Force (% annual rate)
Dalton, GA	7,796	1.18	1.06
Danville, IL	3,750	1.00	-0.90
Daphne-Fairhope-Foley, AL	6,966	2.02	1.33
Davenport-Moline-Rock Island, IA-IL	23,623	1.06	-0.22
Dayton, OH	44,401	0.96	0.00
Decatur, AL	6,539	1.67	0.99
Decatur, IL	7,531	0.60	-0.30
Deltona-Daytona Beach-Ormond Beach, FL	21,998	2.30	1.03
Denver-Aurora-Lakewood, CO	225,831	2.09	1.39
Des Moines-West Des Moines, IA	51,355	2.36	0.95
Detroit-Warren-Livonia, MI	273,224	0.95	-0.14
Dothan, AL	6,067	1.39	0.01
Dover, DE	7,794	1.47	0.66
Dubuque, IA	5,986	1.48	0.74
Duluth, MN-WI	15,727	1.06	0.21
Durham-Chapel Hill, NC	54,873	3.02	1.51
East Stroudsburg, PA	6,764	1.28	0.34
Eau Claire, WI	9,715	1.18	1.06
El Centro, CA	8,538	1.87	0.50
El Paso, TX	34,124	1.66	1.02
Elizabethtown-Fort Knox, KY	6,256	1.41	1.23
Elkhart-Goshen, IN	13,315	1.03	0.39
Elmira, NY	4,216	0.63	-1.05
Erie, PA	12,931	0.75	0.03
Eugene, OR	17,811	1.22	0.13
Evansville, IN-KY	18,084	0.92	0.39
Fairbanks, AK	6,436	1.30	0.43
Fargo, ND-MN	15,203	1.67	0.79
Farmington, NM	5,749	2.02	0.03
Fayetteville, NC	19,924	1.48	0.58
Fayetteville-Springdale-Rogers, AR-MO	27,780	3.48	1.56
Flagstaff, AZ	8,030	2.33	0.96
Flint, MI	15,295	0.66	0.53
Florence, SC	10,561	1.46	-0.38
Florence-Muscle Shoals, AL	6,085	1.13	-0.33
Fond du Lac, WI	5,382	1.17	0.93
Fort Collins, CO	20,038	2.73	0.87
Fort Smith, AR-OK	10,755	1.08	-0.12
Fort Wayne, IN	24,863	1.43	0.12
Fresno, CA	50,025	2.12	0.96
Gadsden, AL	3,292	1.01	0.43
Gainesville, FL	15,221	1.93	0.72
Gainesville, GA	10,483	2.04	2.68
Gettysburg, PA	3,982	1.01	0.13

Gross Metropolitan Product and Labor Force of U.S. Metro Areas

	2019	2020-2024 Growth	
	GMP \$millions	Real GMP (% annual rate)	Labor Force (% annual rate)
Glens Falls, NY	6,296	1.06	0.18
Goldsboro, NC	5,308	0.94	-0.59
Grand Forks, ND-MN	5,949	1.13	-0.72
Grand Island, NE	4,804	1.96	0.10
Grand Junction, CO	7,426	2.47	0.54
Grand Rapids-Wyoming, MI	62,998	1.37	0.74
Grants Pass, OR	3,048	1.75	0.59
Great Falls, MT	4,415	1.15	1.15
Greeley, CO	21,159	2.59	0.81
Green Bay, WI	21,121	1.49	0.94
Greensboro-High Point, NC	44,313	1.09	1.39
Greenville, NC	9,056	1.56	0.53
Greenville-Anderson-Mauldin, SC	48,529	1.75	-0.09
Gulfport-Biloxi-Pascagoula, MS	19,815	1.47	0.89
Hagerstown-Martinsburg, MD-WV	11,847	1.36	0.26
Hammond, LA	4,407	1.74	0.58
Hanford-Corcoran, CA	6,319	1.93	0.71
Harrisburg-Carlisle, PA	40,932	1.30	1.37
Harrisonburg, VA	7,062	1.76	0.25
Hartford-West Hartford-East Hartford, CT	102,822	1.24	0.77
Hattiesburg, MS	6,346	1.63	0.05
Hickory-Lenoir-Morganton, NC	16,151	0.93	1.76
Hilton Head Island-Bluffton-Beaufort, SC	9,022	2.34	-0.02
Hinesville, GA	3,911	1.91	1.09
Homosassa Springs, FL	4,200	2.35	1.22
Hot Springs, AR	3,570	1.05	0.94
Houma-Thibodaux, LA	10,342	1.46	0.57
Houston-The Woodlands-Sugar Land, TX	501,652	2.96	0.45
Huntington-Ashland, WV-KY-OH	16,630	0.75	1.58
Huntsville, AL	28,883	2.68	-0.43
Idaho Falls, ID	7,504	2.52	1.06
Indianapolis-Carmel-Anderson, IN	145,661	1.96	2.01
Iowa City, IA	11,015	1.33	1.00
Ithaca, NY	6,529	1.17	0.98
Jackson, MI	6,575	0.88	0.85
Jackson, MS	29,159	1.48	0.41
Jackson, TN	7,148	1.69	0.66
Jacksonville, FL	86,715	2.44	0.80
Jacksonville, NC	9,378	1.59	1.43
Janesville-Beloit, WI	8,302	1.22	0.14
Jefferson City, MO	7,835	1.82	1.33
Johnson City, TN	8,088	1.06	0.76
Johnstown, PA	5,221	0.31	0.25
Jonesboro, AR	5,368	1.38	0.04

Gross Metropolitan Product and Labor Force of U.S. Metro Areas

	2019	2020-2024 Growth	
	GMP \$millions	Real GMP (% annual rate)	Labor Force (% annual rate)
Joplin, MO	7,992	1.65	0.72
Kahului-Wailuku-Lahaina, HI	11,169	1.10	1.35
Kalamazoo-Portage, MI	17,752	1.18	0.97
Kankakee, IL	5,002	1.23	0.22
Kansas City, MO-KS	137,440	1.72	-0.20
Kennewick-Richland, WA	16,269	2.01	0.58
Killeen-Temple, TX	20,077	1.75	1.50
Kingsport-Bristol-Bristol, TN-VA	14,269	1.25	1.72
Kingston, NY	7,520	0.99	0.83
Knoxville, TN	45,912	1.75	-0.04
Kokomo, IN	6,071	1.18	0.55
La Crosse-Onalaska, WI-MN	8,220	0.98	0.96
Lafayette, LA	23,272	1.78	1.13
Lafayette-West Lafayette, IN	10,736	1.57	0.36
Lake Charles, LA	18,386	1.42	-1.01
Lake Havasu City-Kingman, AZ	5,946	2.53	0.77
Lakeland-Winter Haven, FL	26,478	1.79	2.22
Lancaster, PA	30,347	1.32	1.00
Lansing-East Lansing, MI	23,662	0.89	0.46
Laredo, TX	12,241	2.17	0.22
Las Cruces, NM	7,636	2.49	1.53
Las Vegas-Henderson-Paradise, NV	128,667	2.56	0.93
Lawrence, KS	5,146	1.21	1.62
Lawton, OK	5,434	0.72	0.33
Lebanon, PA	6,493	1.04	0.58
Lewiston, ID-WA	3,041	2.21	0.55
Lewiston-Auburn, ME	5,000	0.54	0.50
Lexington-Fayette, KY	29,791	1.31	-0.04
Lima, OH	8,642	1.33	0.20
Lincoln, NE	19,854	2.08	-0.09
Little Rock-North Little Rock-Conway, AR	39,843	1.51	0.84
Logan, UT-ID	5,989	2.36	0.36
Longview, TX	12,257	1.61	1.57
Longview, WA	5,470	1.46	0.37
Los Angeles-Long Beach-Anaheim, CA	1,089,587	1.60	0.81
Louisville-Jefferson County, KY-IN	75,784	1.20	0.68
Lubbock, TX	15,522	1.10	-0.09
Lynchburg, VA	11,092	1.35	0.76
Macon, GA	12,168	0.14	0.51
Madera, CA	7,562	2.38	0.38
Madison, WI	53,328	1.99	1.15
Manchester-Nashua, NH	29,634	1.68	1.33
Manhattan, KS	4,299	0.70	0.52
Mankato-North Mankato, MN	5,998	1.48	0.31

Gross Metropolitan Product and Labor Force of U.S. Metro Areas

	2019	2020-2024 Growth	
	GMP \$millions	Real GMP (% annual rate)	Labor Force (% annual rate)
Mansfield, OH	5,055	0.81	0.52
McAllen-Edinburg-Mission, TX	24,360	2.46	0.38
Medford, OR	9,805	1.84	1.54
Memphis, TN-MS-AR	80,251	1.42	1.24
Merced, CA	9,976	1.96	0.31
Miami-Fort Lauderdale-West Palm Beach, FL	372,559	2.02	1.38
Michigan City-La Porte, IN	4,494	1.01	1.31
Midland, MI	5,616	1.28	-0.62
Midland, TX	34,305	3.14	-0.08
Milwaukee-Waukesha-West Allis, WI	107,064	1.17	2.01
Minneapolis-St. Paul-Bloomington, MN-WI	272,755	2.03	0.16
Missoula, MT	5,964	1.67	0.81
Mobile, AL	20,684	1.44	1.70
Modesto, CA	26,113	2.21	-0.06
Monroe, LA	8,785	0.60	1.46
Monroe, MI	6,589	1.18	0.32
Montgomery, AL	18,895	1.47	0.18
Morgantown, WV	7,716	1.32	-0.03
Morristown, TN	5,067	1.67	-0.63
Mount Vernon-Anacortes, WA	8,868	2.18	0.78
Muncie, IN	4,456	0.78	1.38
Muskegon, MI	6,748	1.15	-0.41
Myrtle Beach-Conway-North Myrtle Beach, SC-NC	17,953	2.81	0.30
Napa, CA	11,746	1.39	1.32
Naples-Immokalee-Marco Island, FL	18,955	2.95	0.55
Nashville-Davidson--Murfreesboro--Franklin, TN	138,536	2.28	1.82
New Bern, NC	5,567	1.26	0.62
New Haven-Milford, CT	55,734	1.25	0.05
New Orleans-Metairie, LA	82,804	1.47	0.02
New York-Newark-Jersey City, NY-NJ-PA	1,876,806	1.43	0.39
Niles-Benton Harbor, MI	7,967	0.93	0.33
North Port-Bradenton-Sarasota, FL	35,809	2.09	0.16
Norwich-New London, CT	19,757	1.62	1.43
Ocala, FL	10,967	2.84	0.32
Ocean City, NJ	5,845	1.15	1.72
Odessa, TX	13,105	2.59	0.21
Ogden-Clearfield, UT	30,618	2.40	1.57
Oklahoma City, OK	84,235	2.13	2.04
Olympia-Tumwater, WA	14,982	1.89	0.88
Omaha-Council Bluffs, NE-IA	65,106	1.90	1.60
Orlando-Kissimmee-Sanford, FL	147,479	2.75	0.74
Oshkosh-Neenah, WI	10,736	1.44	1.84
Owensboro, KY	5,938	1.22	0.82
Oxnard-Thousand Oaks-Ventura, CA	61,388	1.86	0.37

Gross Metropolitan Product and Labor Force of U.S. Metro Areas

	2019	2020-2024 Growth	
	GMP \$millions	Real GMP (% annual rate)	Labor Force (% annual rate)
Palm Bay-Melbourne-Titusville, FL	27,253	2.75	1.32
Panama City, FL	9,274	2.40	1.82
Parkersburg-Vienna, WV	3,889	0.80	-0.78
Pensacola-Ferry Pass-Brent, FL	21,280	1.53	0.03
Peoria, IL	25,715	0.97	0.59
Philadelphia, PA (Division)	162,221	1.45	-0.22
Philadelphia-Camden-Wilmington, PA-NJ-DE-MD	462,588	1.45	0.31
Phoenix-Mesa-Scottsdale, AZ	269,275	2.65	1.53
Pine Bluff, AR	3,730	0.60	-0.79
Pittsburgh, PA	158,842	1.08	0.09
Pittsfield, MA	8,045	0.79	-0.62
Pocatello, ID	3,229	2.29	1.55
Port St. Lucie, FL	18,115	2.23	1.67
Portland-South Portland-Biddeford, ME	33,137	1.26	0.25
Portland-Vancouver-Hillsboro, OR-WA	173,318	1.75	1.07
Prescott, AZ	7,518	2.10	1.41
Providence-Warwick, RI-MA	90,993	1.40	0.21
Provo-Orem, UT	29,113	3.28	1.85
Pueblo, CO	7,255	1.42	-0.47
Punta Gorda, FL	5,556	2.60	1.75
Racine, WI	9,951	1.08	0.73
Raleigh, NC	88,678	3.14	1.28
Rapid City, SD	6,935	1.80	1.24
Reading, PA	21,306	1.34	0.46
Redding, CA	9,017	1.71	0.34
Reno, NV	29,309	2.01	0.73
Richmond, VA	89,470	1.58	0.77
Riverside-San Bernardino-Ontario, CA	194,836	2.38	1.15
Roanoke, VA	17,748	1.24	0.47
Rochester, MN	14,340	1.35	0.61
Rochester, NY	65,384	0.89	0.04
Rockford, IL	17,097	1.23	0.58
Rocky Mount, NC	10,479	0.87	-1.17
Rome, GA	4,418	0.58	1.08
Sacramento--Roseville--Arden-Arcade, CA	152,329	2.48	1.31
Saginaw, MI	9,317	0.78	0.09
Salem, OR	18,973	1.53	0.68
Salinas, CA	28,582	1.48	1.29
Salisbury, MD-DE	25,526	1.69	0.91
Salt Lake City, UT	99,373	2.48	1.94
San Angelo, TX	7,145	0.79	0.62
San Antonio-New Braunfels, TX	140,346	2.66	1.64
San Diego-Carlsbad, CA	255,883	2.22	1.09
San Francisco-Oakland-Hayward, CA	580,869	2.24	0.87

Gross Metropolitan Product and Labor Force of U.S. Metro Areas

	2019	2020-2024 Growth	
	GMP \$millions	Real GMP (% annual rate)	Labor Force (% annual rate)
San Jose-Sunnyvale-Santa Clara, CA	354,119	2.44	0.53
San Luis Obispo-Paso Robles-Arroyo Grande, CA	19,167	1.69	0.64
Santa Cruz-Watsonville, CA	15,881	1.47	0.92
Santa Fe, NM	6,863	2.22	-0.12
Santa Maria-Santa Barbara, CA	31,623	1.56	1.03
Santa Rosa, CA	33,073	1.50	0.70
Savannah, GA	23,126	1.04	0.78
Scranton-Wilkes Barre-Hazleton, PA	29,612	1.07	0.13
Seattle-Tacoma-Bellevue, WA	411,898	2.33	1.18
Sebastian-Vero Beach, FL	6,380	2.66	1.76
Sebring, FL	2,814	2.12	-0.09
Sheboygan, WI	7,704	1.35	1.25
Sherman-Denison, TX	5,372	0.94	0.81
Shreveport-Bossier City, LA	25,351	0.92	-0.11
Sierra Vista-Douglas, AZ	5,144	2.08	0.96
Sioux City, IA-NE-SD	10,248	1.36	0.84
Sioux Falls, SD	21,720	2.21	1.82
South Bend-Mishawaka, IN-MI	15,876	0.91	0.53
Spartanburg, SC	16,913	1.91	-0.10
Spokane-Spokane Valley, WA	30,197	1.78	1.21
Springfield, IL	12,773	0.87	-0.15
Springfield, MA	33,001	1.11	-0.32
Springfield, MO	21,280	1.55	1.57
Springfield, OH	5,193	1.00	0.08
St. Cloud, MN	10,943	1.89	0.89
St. George, UT	6,500	3.10	3.00
St. Joseph, MO-KS	5,938	1.42	0.90
St. Louis, MO-IL	177,706	1.29	0.16
State College, PA	9,246	1.46	0.95
Staunton-Waynesboro, VA	5,672	1.22	0.66
Stockton-Lodi, CA	33,430	1.99	0.90
Sumter, SC	4,432	1.52	-0.61
Syracuse, NY	42,876	0.80	-0.26
Tallahassee, FL	19,412	2.12	1.47
Tampa-St. Petersburg-Clearwater, FL	167,301	2.45	1.32
Terre Haute, IN	7,636	0.64	-0.10
Texarkana, TX-AR	6,153	0.96	0.16
The Villages, FL	2,979	3.99	2.03
Toledo, OH	37,006	0.87	-0.01
Topeka, KS	11,709	0.61	0.54
Trenton, NJ	33,508	1.23	0.50
Tucson, AZ	47,127	2.00	1.27
Tulsa, OK	58,846	1.54	0.57
Tuscaloosa, AL	11,044	1.67	0.99

Gross Metropolitan Product and Labor Force of U.S. Metro Areas

	2019	2020-2024 Growth	
	GMP \$millions	Real GMP (% annual rate)	Labor Force (% annual rate)
Tyler, TX	11,354	1.47	1.28
Honolulu, HI	71,729	0.84	0.27
Utica-Rome, NY	13,848	0.80	-0.74
Valdosta, GA	6,027	1.26	1.28
Vallejo-Fairfield, CA	27,251	2.29	0.17
Victoria, TX	5,721	1.13	0.27
Vineland-Bridgeton, NJ	7,104	0.99	0.22
Virginia Beach-Norfolk-Newport News, VA-NC	103,386	1.62	0.59
Visalia-Porterville, CA	19,927	2.24	1.33
Waco, TX	14,988	1.29	0.69
Walla Walla, WA	4,121	2.02	1.26
Warner Robins, GA	8,550	1.99	1.26
Washington-Arlington-Alexandria, DC-VA-MD-WV	562,741	2.24	0.92
Waterloo-Cedar Falls, IA	10,079	1.27	0.59
Watertown-Fort Drum, NY	6,907	1.07	-0.65
Wausau, WI	9,346	1.38	1.17
Weirton-Steubenville, WV-OH	7,219	0.48	-0.77
Wenatchee, WA	6,898	1.57	0.36
Wheeling, WV-OH	13,367	1.19	0.74
Wichita Falls, TX	6,700	1.01	0.16
Wichita, KS	38,114	1.07	0.38
Williamsport, PA	6,758	0.90	-0.07
Wilmington, NC	16,053	2.31	0.70
Winchester, VA-WV	7,101	1.77	1.18
Winston-Salem, NC	35,258	1.37	0.19
Worcester, MA-CT	52,896	1.30	-0.12
Yakima, WA	10,966	1.73	1.17
York-Hanover, PA	21,570	1.28	0.15
Youngstown-Warren-Boardman, OH-PA	22,549	0.34	-0.06
Yuba City, CA	7,507	2.06	0.80
Yuma, AZ	8,618	2.23	1.79